

R.E.A. Holdings plc (RE.22)  
R.E.A. Holdings plc: 7.5 per cent dollar notes 2026

28-Jun-2023 / 09:20 GMT/BST

---

**R.E.A. Holdings plc ("REA" or the "company")**

**7.5 per cent dollar notes 2026 (the "dollar notes") issued by REA**

REA announces that the company's wholly owned subsidiary, R.E.A. Services Limited ("**REA Services**"), has sold for delivery on 1 July 2023 its entire holding of the previously unsold balance of \$8,570,000 nominal of dollar notes at 95 per cent of the par value of such notes. The resultant sale proceeds will be applied in augmenting the group's working capital.

The notes sold were purchased by REA Services on 30 June 2022 pursuant to proposals, approved by dollar noteholders on 3 March 2022, to extend the repayment date of the dollar notes from 30 June 2022 to 30 June 2026.

The total amount of dollar notes outstanding remains \$27,035,218.

Enquiries:  
R.E.A. Holdings plc  
Tel: 020 7436 7877

---

---

Dissemination of a Regulatory Announcement that contains inside information in accordance with the Market Abuse Regulation (MAR), transmitted by EQS Group.  
The issuer is solely responsible for the content of this announcement.

---

ISIN: GB00BD8BTF36  
Category Code:MSCM  
TIDM: RE.22  
LEI Code: 213800YXL94R94RYG150  
Sequence No.: 253920  
EQS News ID: 1667485

End of AnnouncementEQS News Service

---

UK Regulatory announcement transmitted by EQS Group AG. The issuer is solely responsible for the content of this announcement.