

R.E.A. Holdings plc (RE.22)
R.E.A. Holdings plc: 7.5 per cent dollar notes 2026

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R.E.A. Holdings plc ("REA" or the "company")

7.5 per cent dollar notes 2026 (the “dollar notes”) issued by REA

REA announces that the company’s wholly owned subsidiary, R.E.A. Services Limited ("**REA Services**"), has sold for delivery on 1 July 2023 its entire holding of the previously unsold balance of \$8,570,000 nominal of dollar notes at 95 per cent of the par value of such notes. The resultant sale proceeds will be applied in augmenting the group’s working capital.

The notes sold were purchased by REA Services on 30 June 2022 pursuant to proposals, approved by dollar noteholders on 3 March 2022, to extend the repayment date of the dollar notes from 30 June 2022 to 30 June 2026.

The total amount of dollar notes outstanding remains \$27,035,218.

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