

R.E.A.Hldgs PLC 12 September 2005 Further to its announcement on 12 September 2005, R.E.A. Holdings plc ("REA") announces in connection with the conversion of the company's 4 per cent convertible loan stock 2012 into new ordinary shares of 25p each in the capital of the company ("REA ordinary shares") and 7.5 per cent dollar notes 2012/14 of REA ("dollar notes") and the attendant capitalisation issue of REA ordinary shares in respect of the REA ordinary shares arising from the conversion, the precise number of REA ordinary shares and dollar notes expected to be admitted to the Official List and to trading on the London Stock Exchange's market for listed securities in connection with the conversion and capitalisation issue is as follows: i) 610,074 REA Ordinary Shares on 13 September 2005 and ii) 4,392,513 REA Ordinary Shares and \$4,972,281 nominal of dollar notes on 14 September 2005. This information is provided by RNS The company news service from the London Stock Exchange